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## Company In Depth Fundamentals - Profile

Ticker: **EBAY US EQUITY**

**eBay Inc (NASDAQ GS: EBAY, Currency: USD)**

Sector: Productos de consumo no básico Industry: Comercio al por menor de Inter Sub-Industry: Comercio al por menor de Inter

Website: www.ebayinc.com  
 Number of Employees: 10,800  
 Ticker: EBAY US

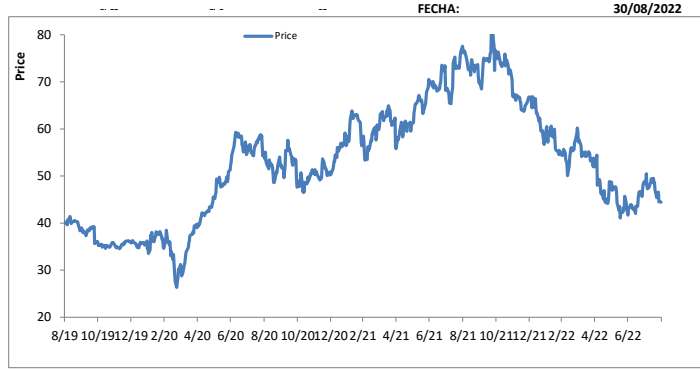
2065 Hamilton Avenue San Jose, CA 95125 United States  
 Phone : 1-408-376-7400  
 Fax : 1-408-376-7404

44.45 -0.01 (-0.02%)

eBay Inc. es una empresa de comercio electrónico mundial. Sus plataformas están diseñadas para permitir a los vendedores de todo el mundo organizar y ofrecer su inventario para vender sus productos, y a los compradores encontrar productos y comprarlos. Opera en todo el mundo.

### Stock Quote & Chart (Currency: USD)

Last (delayed quote)	44.45	Market Cap (MM)	24,419.4
Open	44.87	Shares Out. (MM)	549.4
Previous Close	44.46	Float %	99.8%
Change	-0.07	Shares sold short (MM)	16,094,289.0
Change %	-0.16	Dividend Yield %	1.8
Day High/Day Low	45.1 / 44.1	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	81.2 / 40.5	P / Diluted EPS Before XO	
Volume (MM)	4.27	Beta	1.26
Avg. Vol - 3 mo (MM)	6.05		



### Financial Information (Currency: USD, in mm)

Revenue - LTM	10,019.0	Cash & ST Invest.	8,517
EBIT - LTM	2,567.0	Total Assets	26,626.0
EBITDA - LTM	3,039.0	Total Debt	9,432.0
Net Income - LTM	361.0	Total Liabilities	16,848.0
Total Enterprise Value	28,297	Total Equity	9,778.0
TEV/ Total Revenue	2.7 x	Cash from Operations - LTM	1,389.0
TEV/ EBITDA	8.8 x	Cash From Investing - LTM	8,072.0
		Cash from Financing -LTM	-9,995.0

### Company Notes

2015 Q4	2013 Q3
2014 Q4 restated segmentation GEO data is not available. The original segmentation data has been cooled to the restated period	GAAP Net Income Includes: (in millions, pre-tax) A gain of \$75.000 from Sale of Investments
2015 Q2	2013 Q2
GAAP Net Income includes: (in millions): a pre-tax gain of \$160.000 from Realized Investments a pre-tax loss of \$215.000 from Restructuring Charges an after-tax loss of \$599.000 from Discontinued Operations	GAAP Net Income Includes: (in millions, pre-tax) A gain of \$5.000 from Sale of Investments
2015 Q1	2013 Q1
GAAP Net Income includes, (in millions, pre-tax): a loss of \$206.000 from Restructuring	GAAP Net Income Includes: (in millions, pre-tax) A gain of \$4.000 from Restructuring
2014 Q1	2012 A1
GAAP Net Income Includes: (in millions, pre-tax) A loss of \$3,039.000 from Other One Time Items	GAAP Net Income includes, (in millions, pre-tax): a gain of \$118.000 from Sale of Business a loss of \$31.000 from Restructuring
2013 A1	2012 Q4
GAAP Net Income Includes: (in millions, pre-tax) A loss of \$9.000 from Merger/Acquisition Expense A gain of \$6.000 from Restructuring A gain of \$80.000 from Sale of Investment	GAAP Net Income includes, (in millions, pre-tax): a gain of \$1.000 from Sale of Business a loss of \$31.000 from Restructuring
2013 Q4	2012 Q3
GAAP Net Income Includes: (in millions, pre-tax) A loss of \$9.000 from Merger/Acquisition Expense A gain of \$2.000 from Restructuring	GAAP Net Income Includes: (in millions, pre-tax) A gain of \$2.000 from Sale of Business
	2012 Q2
	GAAP Net Income includes, (in millions, pre-tax):

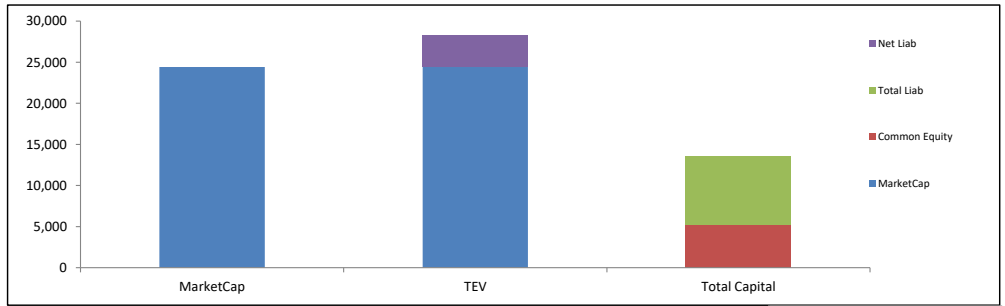
### Key Board Members

Name	Title	Organization
Robert Holmes Swan "Bob"	Operating Partner:Growth Fund Board Member	Andressen Horowitz Goto Gojek Tokopedia Tbk Pt
Bonnie S Hammer	Board Member Chairman:Nbcuniversal Content St Board Member	Nbc Universal Media Llc Iac/Interactivecorp
Paul S Pressler	Board Member Board Member Chairman	Ebay Inc A&E Television Networks Sundance Channel Ebay Inc
Diana Farrell	Board Member Board Member Trustee	Mod Super Fast Pizza Holdings Big Brothers Big Sisters Wilsonart International Inc
Anthony J Bates "Tony"	Chief Executive Officer Board Member Board Member	Jpmorgan Chase & Co Ebay Inc Urban Inst Wesleyan University
Matthew J Murphy "Matt"	President/Ceo Board Member Board Member	Genesys Telecomm Labs Inc Carbon Black Inc Vmware Inc Ebay Inc
Perry Marques Traquina	Board Member Board Member Board Member	Marvell Technology Inc Ebay Inc Semiconductor Industry Associa
Adriane M Brown	Trustee Mng Partner/Venture Partner	Allstate Corp Allstate Insurance Co Morgan Stanley Ebay Inc Brandeis University Flying Fish Management Llc

Ticker: <b>EBAY US EQUITY</b>		<b>eBay Inc</b>										
Period Type: <b>Annuals</b>		Sector: Productos de consumo no básico			Industry: Comercio al por menor de Inter			Sub-Industry: Comercio al por menor de Inter				
Annuals												
FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY	

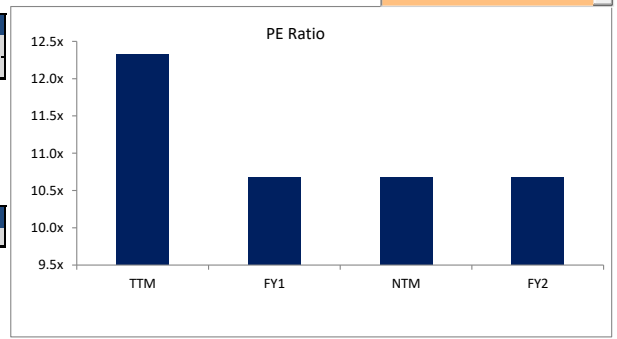
Key Financials	Actuals											LTM		Estimates	
	For the Fiscal Period Ending	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	30/06/2022	30/06/2022	31/12/2022	31/12/2023	31/12/2024			
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	
<b>Total Revenue</b>	8,592.0	9,298.0	9,927.0	10,746.0	7,429.0	USD31/12/2020	USD30/06/2022	USD30/06/2022	USD31/12/2022	2,329.0	2,329.0				
<i>Growth Over Prior Year</i>	(2.3%)	8.2%	6.8%	8.3%	(30.9%)	19.7%	17.2%	(0.2%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	30/08/2022		
<b>Gross Profit</b>	6,821.0	7,294.0	7,706.0	8,364.0	5,844.0	7,097.0	7,770.0	7,295.0	--	--	--	--			
<i>Margin %</i>	79.4%	78.4%	77.6%	77.8%	78.7%	--	--	--	--	--	--	--			
<b>EBITDA</b>	2,884.0	3,007.0	2,940.0	2,918.0	2,538.0	3,379.0	3,603.0	3,039.0	760.4	760.4	760.4	760.4			
<i>Margin %</i>	33.6%	32.3%	29.6%	27.2%	34.2%	--	--	--	--	32.6%	32.6%	32.6%			
<b>EBIT</b>	2,197.0	2,325.0	2,264.0	2,222.0	1,770.0	2,636.0	2,923.0	2,567.0	623.8	623.8	623.8	623.8			
<i>Margin %</i>	25.6%	25.0%	22.8%	20.7%	23.8%	--	--	--	26.8%	26.8%	26.8%	26.8%			
<b>Earnings from Cont. Ops.</b>	1,947.0	7,285.0	(1,013.0)	2,528.0	1,433.0	2,487.0	252.0	(2,485.0)	--	--	--	--			
<i>Margin %</i>	22.7%	78.4%	(10.2%)	23.5%	19.3%	--	--	--	--	--	--	--			
<b>Net Income</b>	1,725.0	7,266.0	(1,017.0)	2,530.0	1,786.0	5,667.0	13,608.0	361.0	502.1	502.1	502.1	502.1			
<i>Margin %</i>	20.1%	78.1%	(10.2%)	23.5%	24.0%	--	--	--	21.6%	21.6%	21.6%	21.6%			
<b>Diluted EPS Excl. Extra Items</b>	1.6	6.4	(1.0)	2.6	1.7	3.5	0.4	(4.3)	0.9	0.9	0.9	0.9			
<i>Growth Over Prior Year</i>	--	298.1%	--	--	(34.1%)	106.0%	(89.0%)	(232.9%)	3.3%	3.3%	3.3%	3.3%			

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	44.45
Shares Out.	549.37
<b>Market Capitalization (USD)</b>	<b>24,419.40</b>
- Cash & Short Term Investments	4,442.00
+ Total Debt	8,320.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
<b>= Total Enterprise Value (USD)</b>	<b>28,297.40</b>
Book Value of Common Equity	5,243.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
+ Total Debt	8,320.00
<b>= Total Capital</b>	<b>13,563.00</b>



Valuation Multiples based on Current Capitalization					
For the Fiscal Period Ending	Actual		Estimates		
	30/06/2022	30/06/2022	30/06/2022	30/06/2022	30/06/2022
TEV/Total Revenue	3.9x	2.7x	12.9x	12.9x	12.9x
TEV/EBITDA	11.2x	8.8x	9.1x	9.1x	9.1x
TEV/EBIT	13.8x	10.4x	10.9x	10.9x	10.9x
P/Diluted EPS Before Extra	175.0x	--	--	--	--
P/BV	4.0x	4.4x	5.5x	5.5x	5.5x
Price/Tang BV	7.1x	20.2x	--	--	--

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	12.3x	10.7x	10.7x	10.7x
TEV / EBITDA	8.8x	9.1x	9.1x	9.1x
Price / CF	19.1x	12.2x	12.2x	12.2x
Price / Book	4.7x	5.5x	5.5x	5.5x
Dividend Yield	1.8x	1.9x	1.9x	1.9x



Ticker:	EBAY US EQUITY
Period Type	Annuals

EBAY US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

## eBay Inc

Sector: Productos de consumo no básico Industry: Comercio al por menor de Inter Sub-Industry: Comercio al por menor de Inter

	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
<b>Income Statement</b>											
<b>Income Sheet as of:</b>											
<b>Currency</b>	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Revenue	11,652.00	14,072.00	16,047.00	8,790.00	8,592.00	9,298.00	9,927.00	10,746.00	7,429.00	8,894.00	10,420.00
Other Revenue	-	-	-	-	-	-	-	-	-	-	-
<b>Total Revenue</b>	<b>11,652.00</b>	<b>14,072.00</b>	<b>16,047.00</b>	<b>8,790.00</b>	<b>8,592.00</b>	<b>9,298.00</b>	<b>9,927.00</b>	<b>10,746.00</b>	<b>7,429.00</b>	<b>8,894.00</b>	<b>10,420.00</b>
Cost Of Goods Sold	3,461.00	4,216.00	5,036.00	1,663.00	1,771.00	2,004.00	2,221.00	2,382.00	1,585.00	1,797.00	2,650.00
<b>Gross Profit</b>	<b>8,191.00</b>	<b>9,856.00</b>	<b>11,011.00</b>	<b>7,127.00</b>	<b>6,821.00</b>	<b>7,294.00</b>	<b>7,706.00</b>	<b>8,364.00</b>	<b>5,844.00</b>	<b>7,097.00</b>	<b>7,770.00</b>
Selling General & Admin Exp.	4,316.00	5,060.00	5,554.00	3,593.00	3,660.00	3,821.00	4,180.00	4,808.00	3,144.00	3,433.00	3,522.00
R & D Exp.	1,235.00	1,573.00	1,768.00	983.00	923.00	1,114.00	1,224.00	1,285.00	930.00	1,028.00	1,325.00
Depreciation & Amort.	267.00	335.00	318.00	75.00	41.00	34.00	38.00	49.00	-	-	-
Other Operating Expense/(Income)	-	-	-	-	-	-	-	-	-	-	-
<b>Operating Expense., Total</b>	<b>5,818.00</b>	<b>6,968.00</b>	<b>7,640.00</b>	<b>4,651.00</b>	<b>4,624.00</b>	<b>4,969.00</b>	<b>5,442.00</b>	<b>6,142.00</b>	<b>4,074.00</b>	<b>4,461.00</b>	<b>4,847.00</b>
<b>Operating Income</b>	<b>2,373.00</b>	<b>2,888.00</b>	<b>3,371.00</b>	<b>2,476.00</b>	<b>2,197.00</b>	<b>2,325.00</b>	<b>2,264.00</b>	<b>2,222.00</b>	<b>1,770.00</b>	<b>2,636.00</b>	<b>2,923.00</b>
Interest Expense	25.00	63.00	100.00	109.00	144.00	225.00	292.00	326.00	311.00	304.00	269.00
Interest Income	111.00	134.00	111.00	125.00	97.00	125.00	177.00	176.00	112.00	38.00	19.00
<b>Net Interest Exp.</b>	<b>(86.00)</b>	<b>(71.00)</b>	<b>(11.00)</b>	<b>(16.00)</b>	<b>47.00</b>	<b>100.00</b>	<b>115.00</b>	<b>150.00</b>	<b>199.00</b>	<b>266.00</b>	<b>250.00</b>
Currency Exchange Gains (Loss)	-	-	-	-	-	-	-	-	(52.00)	32.00	(90.00)
Other Non-Operating Inc. (Exp.)	(1,629.00)	(7.00)	(84.00)	(23.00)	(256.00)	(1,426.00)	41.00	(646.00)	(29.00)	(1,007.00)	2,365.00
<b>EBT Excl. Unusual Items</b>	<b>4,088.00</b>	<b>2,966.00</b>	<b>3,466.00</b>	<b>2,515.00</b>	<b>2,406.00</b>	<b>3,651.00</b>	<b>2,108.00</b>	<b>2,718.00</b>	<b>1,652.00</b>	<b>3,345.00</b>	<b>398.00</b>
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	178.00	(118.00)	-	-	-	-	(167.00)	-	-	-	-
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	(356.00)	236.00	-	-	-	-	334.00	-	-	-	-
<b>EBT Incl. Unusual Items</b>	<b>3,910.00</b>	<b>3,084.00</b>	<b>3,466.00</b>	<b>2,515.00</b>	<b>2,406.00</b>	<b>3,651.00</b>	<b>2,275.00</b>	<b>2,718.00</b>	<b>1,652.00</b>	<b>3,345.00</b>	<b>398.00</b>
Income Tax Expense	681.00	475.00	610.00	3,380.00	459.00	(3,634.00)	3,288.00	190.00	219.00	858.00	146.00
<b>Earnings from Cont. Ops.</b>	<b>3,229.00</b>	<b>2,609.00</b>	<b>2,856.00</b>	<b>(865.00)</b>	<b>1,947.00</b>	<b>7,285.00</b>	<b>(1,013.00)</b>	<b>2,528.00</b>	<b>1,433.00</b>	<b>2,487.00</b>	<b>252.00</b>
Extraord. Item & Account. Change	-	-	-	(911.00)	222.00	19.00	4.00	(2.00)	(353.00)	(3,180.00)	(13,356.00)
Minority Int. in Earnings	-	-	-	-	-	-	-	-	-	-	-
<b>Net Income</b>	<b>3,229.00</b>	<b>2,609.00</b>	<b>2,856.00</b>	<b>46.00</b>	<b>1,725.00</b>	<b>7,266.00</b>	<b>(1,017.00)</b>	<b>2,530.00</b>	<b>1,786.00</b>	<b>5,667.00</b>	<b>13,608.00</b>
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	-	-	-	-	-	-	-	-
<b>NI to Common Incl Extra Items</b>	<b>3,229.00</b>	<b>2,609.00</b>	<b>2,856.00</b>	<b>46.00</b>	<b>1,725.00</b>	<b>7,266.00</b>	<b>(1,017.00)</b>	<b>2,530.00</b>	<b>1,786.00</b>	<b>5,667.00</b>	<b>13,608.00</b>
Abnormal Losses (Gains)	(1,423.40)	(87.00)	(77.00)	7.00	(67.00)	(1,385.00)	(126.00)	(472.00)	207.00	(236.00)	2,659.00
Tax Effect on Abnormal Items	55.92	34.39	20.14	3,039.54	22.25	(4,028.40)	2,459.62	(372.88)	(30.33)	188.71	(336.53)
<b>NI to Common Excl. Extra Items</b>	<b>1,861.52</b>	<b>2,556.39</b>	<b>2,799.14</b>	<b>3,092.54</b>	<b>1,680.25</b>	<b>1,852.60</b>	<b>1,316.62</b>	<b>1,685.12</b>	<b>1,962.67</b>	<b>5,619.71</b>	<b>15,930.47</b>
<b>Per Share Items</b>											
Basic EPS	2.50	2.02	2.20	0.04	1.43	6.41	(0.95)	2.58	2.10	7.98	20.87
Basic EPS Excl. Extra Items	2.50	2.02	2.20	(0.69)	1.61	6.43	(0.95)	2.58	1.69	3.50	0.39
Weighted Avg. Basic Shares Out.	1,293.00	1,292.00	1,295.00	1,251.00	1,208.00	1,133.00	1,064.00	980.00	849.00	710.00	652.00
Diluted EPS	2.46	1.99	2.18	0.04	1.42	6.35	(0.95)	2.55	2.09	7.89	20.54
Diluted EPS Excl. Extra Items	2.46	1.99	2.18	(0.69)	1.60	6.37	(0.95)	2.55	1.68	3.46	0.38
Weighted Avg. Diluted Shares Out.	1,313.00	1,313.00	1,313.00	1,251.00	1,220.00	1,144.00	1,064.00	991.00	856.00	718.00	663.00
Normalized Basic EPS	1.92	1.95	2.14	1.76	1.57	1.64	1.40	1.59	2.20	3.32	4.02
Normalized Diluted EPS	1.42	1.95	2.14	1.74	1.56	1.64	1.24	1.70	1.89	3.39	3.88
Dividends per Share	-	-	-	-	-	-	-	-	-	-	-
Payout Ratio %	-	-	-	-	-	-	-	-	33.18	18.27	186.29
<b>Supplemental Items</b>											
EBITA	2,710.00	3,321.00	3,795.00	2,599.00	2,270.00	2,402.00	2,328.00	2,292.00	1,973.00	2,824.00	3,110.00
EBIT	2,373.00	2,888.00	3,371.00	2,476.00	2,197.00	2,325.00	2,264.00	2,222.00	1,770.00	2,636.00	2,923.00
As Reported Total Revenue*	11,652.00	14,072.00	16,047.00	8,790.00	8,592.00	9,298.00	9,927.00	10,746.00	7,429.00	8,894.00	10,420.00
Effective Tax Rate %	17.42	15.40	17.60	134.39	19.08	-	144.53	6.99	13.26	25.65	36.68
Normalized Net Income	1,861.52	2,556.39	2,799.14	2,181.54	1,902.25	1,871.60	1,320.62	1,683.12	1,609.67	2,439.71	2,574.47
Interest Capitalized	-	-	-	-	-	-	-	-	-	-	-
<b>Supplemental Operating Expense Items</b>											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	458.00	488.00	609.00	344.00	379.00	416.00	483.00	538.00	415.00	417.00	477.00
<b>Stock-Based Comp., Total</b>	<b>458.00</b>	<b>488.00</b>	<b>609.00</b>	<b>344.00</b>	<b>379.00</b>	<b>416.00</b>	<b>483.00</b>	<b>538.00</b>	<b>415.00</b>	<b>417.00</b>	<b>477.00</b>

Ticker:	EBAY US EQUITY
Period Type	Annuals

EBAY US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

## eBay Inc

Sector: Productos de consumo no básico Industry: Comercio al por menor de Inter Sub-Industry: Comercio al por menor de Inter

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
<b>Balance Sheet</b>											
Balance Sheet as of:	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
<b>ASSETS</b>											
Cash And Equivalents	4,691.10	6,817.00	4,494.00	4,105.00	1,832.00	1,816.00	2,120.00	2,202.00	901.00	1,101.00	1,379.00
Short Term Investments	1,238.30	2,591.00	4,531.00	3,730.00	4,299.00	5,333.00	3,743.00	2,713.00	1,850.00	2,392.00	5,944.00
<b>Total Cash &amp; ST Investments</b>	<b>5,929.40</b>	<b>9,408.00</b>	<b>9,025.00</b>	<b>7,835.00</b>	<b>6,131.00</b>	<b>7,149.00</b>	<b>5,863.00</b>	<b>4,915.00</b>	<b>2,751.00</b>	<b>3,493.00</b>	<b>7,323.00</b>
Accounts & Notes Receivable	681.59	2,982.00	899.00	600.00	619.00	592.00	696.00	712.00	555.00	362.00	98.00
<b>Total Receivables</b>	<b>681.59</b>	<b>2,982.00</b>	<b>899.00</b>	<b>600.00</b>	<b>619.00</b>	<b>592.00</b>	<b>696.00</b>	<b>712.00</b>	<b>555.00</b>	<b>362.00</b>	<b>98.00</b>
Inventories	-	-	-	-	-	-	-	-	-	-	-
Prepaid Exp.	-	-	-	-	-	-	-	-	-	-	-
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	6,050.46	9,008.00	13,359.00	18,096.00	1,154.00	1,134.00	1,185.00	1,499.00	1,400.00	3,335.00	1,690.00
<b>Total Current Assets</b>	<b>12,661.45</b>	<b>21,398.00</b>	<b>23,283.00</b>	<b>26,531.00</b>	<b>7,904.00</b>	<b>8,875.00</b>	<b>7,744.00</b>	<b>7,126.00</b>	<b>4,706.00</b>	<b>7,190.00</b>	<b>9,111.00</b>
<b>Net Property, Plant &amp; Equipment</b>	<b>1,986.22</b>	<b>2,491.00</b>	<b>2,760.00</b>	<b>1,486.00</b>	<b>1,554.00</b>	<b>1,516.00</b>	<b>1,597.00</b>	<b>1,597.00</b>	<b>2,043.00</b>	<b>1,722.00</b>	<b>1,525.00</b>
Long-term Investments	2,262.86	2,717.00	4,702.00	5,511.00	3,267.00	3,851.00	6,331.00	3,772.00	1,268.00	294.00	2,537.00
Deferred Charges, LT	-	-	-	-	-	4,608.00	5,199.00	4,792.00	3,980.00	3,537.00	3,255.00
Other Long-Term Assets	10,409.69	10,468.00	10,743.00	11,604.00	5,030.00	4,997.00	5,115.00	5,532.00	6,177.00	6,567.00	10,198.00
<b>Total Assets</b>	<b>27,320.22</b>	<b>37,074.00</b>	<b>41,488.00</b>	<b>45,132.00</b>	<b>17,755.00</b>	<b>23,847.00</b>	<b>25,986.00</b>	<b>22,819.00</b>	<b>18,174.00</b>	<b>19,310.00</b>	<b>26,626.00</b>
<b>LIABILITIES</b>											
Accrued Exp.	-	-	-	-	-	-	-	-	-	-	-
Short-term Borrowings	564.60	413.00	6.00	850.00	-	1,451.00	781.00	1,546.00	1,173.00	159.00	1,505.00
Accounts Payable	283.10	301.00	309.00	107.00	349.00	283.00	330.00	286.00	229.00	278.00	262.00
Curr. Income Taxes Payable	297.69	63.00	107.00	125.00	72.00	110.00	177.00	117.00	169.00	167.00	371.00
Other Current Liabilities	5,588.82	10,147.00	12,217.00	16,449.00	1,842.00	2,003.00	2,271.00	2,505.00	2,495.00	3,398.00	2,484.00
<b>Total Current Liabilities</b>	<b>6,734.20</b>	<b>10,924.00</b>	<b>12,639.00</b>	<b>17,531.00</b>	<b>2,263.00</b>	<b>3,847.00</b>	<b>3,559.00</b>	<b>4,454.00</b>	<b>4,066.00</b>	<b>4,002.00</b>	<b>4,622.00</b>
Long-Term Debt	1,525.05	4,106.00	4,117.00	6,777.00	6,749.00	7,509.00	9,234.00	7,675.00	7,199.00	8,056.00	7,927.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	1,131.09	1,179.00	1,085.00	918.00	2,167.00	1,952.00	5,144.00	4,409.00	4,039.00	3,691.00	4,299.00
<b>Total Liabilities</b>	<b>9,390.34</b>	<b>16,209.00</b>	<b>17,841.00</b>	<b>25,226.00</b>	<b>11,179.00</b>	<b>13,308.00</b>	<b>17,937.00</b>	<b>16,538.00</b>	<b>15,304.00</b>	<b>15,749.00</b>	<b>16,848.00</b>
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
<b>Total Pref. Equity</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Minority Interest	-	-	-	-	-	-	-	-	-	-	-
Additional Paid In Capital	11,146.37	12,064.00	13,033.00	13,889.00	14,540.00	14,909.00	15,295.00	15,718.00	16,128.00	16,499.00	16,661.00
Retained Earnings	13,389.47	15,998.00	18,854.00	18,900.00	7,713.00	14,959.00	13,929.00	16,459.00	17,754.00	22,961.00	36,090.00
Treasury Stock	(7,155.42)	(8,053.00)	(9,396.00)	(14,054.00)	(16,203.00)	(19,205.00)	(21,892.00)	(26,394.00)	(31,396.00)	(36,515.00)	(43,371.00)
Comprehensive Inc. and Other	549.47	856.00	1,156.00	1,171.00	526.00	(124.00)	717.00	498.00	384.00	616.00	398.00
<b>Total Common Equity</b>	<b>17,929.88</b>	<b>20,865.00</b>	<b>23,647.00</b>	<b>19,906.00</b>	<b>6,576.00</b>	<b>10,539.00</b>	<b>8,049.00</b>	<b>6,281.00</b>	<b>2,870.00</b>	<b>3,561.00</b>	<b>9,778.00</b>
<b>Total Equity</b>	<b>17,929.88</b>	<b>20,865.00</b>	<b>23,647.00</b>	<b>19,906.00</b>	<b>6,576.00</b>	<b>10,539.00</b>	<b>8,049.00</b>	<b>6,281.00</b>	<b>2,870.00</b>	<b>3,561.00</b>	<b>9,778.00</b>
<b>Total Liabilities And Equity</b>	<b>27,320.22</b>	<b>37,074.00</b>	<b>41,488.00</b>	<b>45,132.00</b>	<b>17,755.00</b>	<b>23,847.00</b>	<b>25,986.00</b>	<b>22,819.00</b>	<b>18,174.00</b>	<b>19,310.00</b>	<b>26,626.00</b>
<b>Supplemental Items</b>											
Total Shares Out. on Filing Date	1,286.49	1,294.00	1,294.00	1,224.00	1,184.00	1,087.00	1,029.00	915.00	796.00	684.00	594.00
Total Shares Out. on Balance Sheet Date	1,286.49	1,294.00	1,294.00	1,224.00	1,184.00	1,087.00	1,029.00	915.00	796.00	684.00	594.00
Book Value/Share	13.94	16.12	18.27	16.26	5.55	9.70	7.82	6.86	3.61	5.21	16.46
Tangible Book Value	8,158.51	11,200.00	13,439.00	15,102.00	2,035.00	5,936.00	3,207.00	1,029.00	(1,702.00)	(736.00)	5,592.00
Tangible Book Value/Share	6.34	8.66	10.39	12.34	1.72	5.46	3.12	1.12	(2.14)	(1.08)	9.41
Total Debt	2,089.65	4,519.00	4,123.00	7,627.00	6,749.00	8,960.00	10,015.00	9,221.00	8,372.00	8,215.00	9,432.00
Net Debt	(3,839.75)	(4,889.00)	(4,902.00)	(208.00)	618.00	1,811.00	(1,294.00)	671.00	5,621.00	4,722.00	915.00
Total Minority Interest	-	-	-	-	-	-	-	-	-	-	-
Inventory Method	--	--	--	--	--	--	--	--	--	--	--
Raw Materials in Inventory	-	-	-	-	-	-	-	-	-	-	-
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	-	-	-	-	-	-	-	-	-	-	-
Other Inventory Accounts	-	-	-	-	-	-	-	-	-	-	-
Accum. Allowance for Doubtful Accts	-	89.00	106.00	86.00	84.00	81.00	102.00	106.00	82.00	97.00	42.00
Full Time Employees	27,770.00	30,000.00	33,500.00	34,600.00	11,600.00	12,600.00	14,100.00	14,000.00	13,300.00	12,700.00	10,800.00





Ticker:	EBAY US EQUITY
Period Type	Quarters

EBAY US EQUITY	Ascend
Consolidated	Yes

Accounting	Mixed
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## eBay Inc

Sector: Productos de consumo no básico Industry: Comercio al por menor de Inter Sub-Industry: Comercio al por menor de Inter

Y	-10FQ	-9FQ	-8FQ	-7FQ	-6FQ	-5FQ	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
Ratios	31/12/2019	31/03/2020	30/06/2020	30/09/2020	31/12/2020	31/03/2021	30/06/2021	30/09/2021	31/12/2021	31/03/2022	30/06/2022
<b>For the Fiscal Period Ending</b>											
<b>Profitability</b>											
Return on Assets	8.7%	22.7%	24.4%	29.0%	30.2%	15.4%	49.7%	52.4%	59.2%	55.7%	1.4%
Return on Capital	--	--	--	--	--	--	--	--	--	--	--
Return on Equity	39.0%	127.9%	143.4%	173.8%	176.2%	98.4%	161.9%	180.1%	204.0%	214.8%	4.0%
<b>Margin Analysis</b>											
Gross Margin	75.1%	76.4%	82.2%	78.8%	77.9%	77.0%	74.8%	72.9%	73.4%	72.3%	72.6%
SG&A Margin	39.6%	31.6%	30.6%	31.8%	33.5%	26.8%	27.5%	25.9%	26.8%	26.1%	29.6%
EBITDA Margin	31.1%	31.0%	33.0%	34.5%	35.3%	36.2%	34.3%	33.1%	32.9%	31.8%	30.3%
EBIT Margin	22.3%	22.6%	25.2%	27.6%	28.8%	30.2%	28.8%	28.2%	28.1%	27.0%	25.6%
Earnings from Cont. Ops Margin	21.4%	26.5%	32.7%	29.3%	26.7%	31.9%	27.4%	26.5%	26.3%	27.9%	21.7%
Net Income Margin	24.9%	160.3%	31.9%	29.4%	34.1%	24.3%	402.3%	10.6%	75.4%	-54.0%	-21.9%
Normalized Net Income Margin	23.1%	18.2%	29.1%	26.7%	28.9%	22.8%	24.1%	31.5%	20.5%	17.5%	18.1%
Free Cash Flow Margin	30.5%	23.2%	37.1%	-0.8%	24.8%	36.4%	36.3%	3.8%	7.3%	21.3%	4.8%
<b>Asset Turnover</b>											
Total Asset Turnover	0.4x	0.4x	0.4x	0.5x	0.5x	0.5x	0.4x	0.4x	0.5x	0.5x	0.4x
Fixed Asset Turnover	5.0x	4.1x	4.2x	4.5x	4.9x	5.1x	5.7x	6.1x	6.4x	5.8x	6.0x
Accounts Receivable Turnover	14.5x	13.1x	10.7x	15.0x	20.1x	19.8x	20.5x	36.1x	45.3x	47.2x	91.5x
Inventory Turnover	--	--	--	--	--	--	--	--	--	--	--
<b>Short Term Liquidity</b>											
Current Ratio	1.2x	1.3x	1.6x	1.8x	1.8x	1.3x	4.0x	3.4x	2.0x	1.5x	1.3x
Quick Ratio	0.8x	1.1x	1.3x	1.1x	1.0x	0.7x	1.4x	1.0x	1.6x	1.1x	0.8x
Cash from Ops. To Curr Liab	0.7x	0.9x	1.1x	1.0x	0.9x	0.7x	1.4x	1.0x	1.6x	1.1x	0.8x
Ave. Davs Sales Out.	25.3x	27.9x	34.2x	24.3x	18.2x	18.5x	17.8x	10.1x	8.1x	7.7x	4.0x
Ave. Davs Inventory Out.	--	--	--	--	--	--	--	--	--	--	--
Ave. Davs Payable Out.	43.7x	44.4x	55.5x	56.5x	47.7x	57.7x	46.7x	41.7x	37.2x	38.0x	35.8x
Ave. Cash Conversion Cycle	--	--	--	--	--	--	--	--	--	--	--
<b>Long Term Solvency</b>											
Total Debt/Equity	291.7%	434.8%	313.2%	278.6%	230.7%	195.5%	71.8%	85.0%	96.5%	127.0%	158.7%
Total Debt/Capital	74.5%	81.3%	75.8%	73.6%	69.8%	66.2%	41.8%	46.0%	49.1%	56.0%	61.3%
LT Debt/Equity	250.8%	386.8%	295.4%	278.0%	226.2%	164.4%	66.0%	72.6%	81.1%	100.1%	134.0%
LT Debt/Capital	64.0%	72.3%	71.5%	73.4%	68.4%	55.6%	38.4%	39.3%	41.3%	44.1%	51.8%
Total Liabilities/Total Assets	61.8%	64.1%	62.1%	63.3%	60.8%	52.5%	43.2%	44.5%	45.9%	47.6%	53.1%
<b>EBIT / Interest Exp.</b>											
FRITDA / Interest Exp.	--	--	--	--	--	--	--	--	--	--	--
(EBITDA-CAPEX) / Interest Exp.	--	--	--	--	--	--	--	--	--	--	--
Total Debt/EBITDA	2.94x	3.34x	3.13x	2.63x	2.53x	2.10x	2.71x	2.73x	2.75x	2.75x	2.74x
Net Debt/EBITDA	1.97x	1.46x	1.12x	1.32x	1.45x	1.01x	0.57x	1.04x	0.27x	0.71x	1.28x
<b>Altman Z Score</b>											
Altman Z Score	4.01	4.19	4.59	5.14	4.89	5.5	4.62	4.78	4.87	5.02	2.72
<b>Growth Over Prior Year</b>											
Total Revenue	(2.3%)	(11.8%)	(3.5%)	8.4%	10.8%	73.9%	14.2%	10.8%	5.4%	(5.9%)	(9.2%)
Gross Profit	(25.6%)	(13.2%)	2.7%	14.6%	14.9%	24.9%	4.0%	2.4%	(0.6%)	(11.7%)	(11.9%)
EBITDA	(25.8%)	(11.8%)	18.7%	30.0%	25.1%	36.9%	(7.1%)	(4.6%)	2.3%	(16.9%)	(25.7%)
FRITDA	(29.9%)	(17.2%)	23.8%	39.7%	37.2%	46.7%	(4.8%)	(0.9%)	3.0%	(18.3%)	(28.3%)
EBIT	(29.8%)	(4.7%)	36.9%	62.3%	38.3%	48.8%	(4.2%)	0.0%	4.1%	(17.7%)	(28.3%)
Earnings from Cont. Ops.	(38.5%)	(16.5%)	72.3%	188.1%	64.6%	31.8%	(57.3%)	(53.2%)	(215.7%)	(335.7%)	(282.3%)
Net Income	(26.8%)	558.7%	85.6%	114.2%	52.0%	(81.2%)	1,338.9%	(60.2%)	133.0%	(309.2%)	(104.9%)
Normalized Net Income	76.7%	(31.8%)	13.2%	105.4%	38.7%	55.3%	(5.3%)	30.4%	(25.2%)	(27.7%)	(31.8%)
Diluted EPS before Extra	(27.5%)	0.0%	110.9%	244.0%	91.4%	43.9%	(55.7%)	(50.0%)	(232.4%)	(378.0%)	(323.3%)
<b>Accounts Receivable</b>											
Inventory	(22.1%)	(11.3%)	6.0%	(33.2%)	(34.8%)	(45.2%)	(83.8%)	(80.5%)	(72.9%)	(75.0%)	(40.1%)
Net PP&E	27.9%	(11.9%)	(15.3%)	(16.3%)	(15.7%)	(10.4%)	(14.4%)	(13.2%)	(11.4%)	(2.0%)	5.4%
Total Assets	(20.4%)	(15.2%)	(5.5%)	(1.6%)	6.3%	(1.0%)	59.0%	58.8%	37.9%	22.7%	(38.2%)
<b>Tangible Book Value</b>											
Common Equity	(290.1%)	2,979.9%	110.2%	2.0%	(49.7%)	(69.5%)	(554.8%)	(552.7%)	(974.9%)	(520.6%)	(84.5%)
Cash from Ops	(54.3%)	(59.4%)	(29.3%)	(10.7%)	24.1%	78.3%	348.5%	274.8%	174.6%	87.1%	(59.7%)
Capital Expenditures	(34.2%)	7.6%	79.6%	(89.6%)	(6.5%)	76.0%	10.7%	147.9%	(61.3%)	(41.3%)	(78.6%)
Levered Free Cash Flow	(0.8%)	(45.6%)	(27.1%)	29.2%	11.6%	(15.3%)	2.1%	28.2%	(28.5%)	0.0%	12.1%
Unlevered Free Cash Flow	(38.2%)	33.5%	41.9%	(102.1%)	(10.0%)	94.1%	11.6%	(605.3%)	(69.1%)	(44.7%)	(87.9%)
Dividend per Share	(48.4%)	55.1%	53.8%	(116.3%)	(11.4%)	120.3%	12.2%	(84.6%)	(83.5%)	(52.1%)	(100.5%)
	--	14.3%	14.3%	14.3%	12.5%	12.5%	12.5%	12.5%	0.0%	22.2%	22.2%







Ticker: EBAY US EQUITY    EBAY US EQUITY    Ascend    Currency    Reporting    Change    USD  
 Period Type: Annuals    Consolidated: Yes    Accounting: Mixed

eBay Inc

Sector: Productos de consumo no básico    Industry: Comercio al por menor de Inter    Sub-Industry: Comercio al por menor de Inter

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
<b>REVENUE</b>											
<b>Revenue by Product</b>											
For the Fiscal Period Ending	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Revenue	11,652.00	14,072.00	16,047.00	8,790.00	8,592.00	9,298.00	9,927.00	10,746.00	7,429.00	8,894.00	10,420.00
Marketplaces	6,642.00	7,398.00	8,284.00	7,454.00	7,181.00	7,562.00	8,001.00	8,641.00	7,429.00	8,894.00	10,420.00
Net Transactions	4,412.00	5,574.00	6,628.00	716.00	725.00	938.00	1,011.00	1,083.00	-	-	-
Marketing Services & Other	590.00	1,121.00	1,112.00	629.00	703.00	791.00	897.00	1,022.00	-	-	-
Net Transaction	8.00	(21.00)	55.00	(9.00)	(17.00)	7.00	18.00	-	-	-	-
Marketing Services and Other	-	-	(32.00)	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-

<b>Revenue by Geography</b>											
For the Fiscal Period Ending	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Revenue	11,652.00	14,072.00	16,047.00	8,790.00	8,592.00	9,298.00	9,927.00	10,746.00	7,429.00	8,894.00	10,420.00
International	6,168.00	7,294.00	8,335.00	5,265.00	4,968.00	5,331.00	5,740.00	6,373.00	4,126.00	4,743.00	5,372.00
U.S.	5,484.00	6,778.00	7,712.00	3,525.00	3,624.00	3,967.00	4,187.00	4,373.00	3,303.00	4,151.00	5,048.00
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-

GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX



Ticker: EBAY US EQUITY    Sort: Ascend    Currency: Reporting    Change: USD  
 Period Type: Annuals    Consolidated: Yes    Accounting: Mixed

eBay Inc

Sector: Productos de consumo no básico    Industry: Comercio al por menor de Inter    Sub-Industry: Comercio al por menor de Inter

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
<b>Supplemental</b>											
For the Fiscal Period Ending	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
<b>Options Activity</b>											
Options Granted During Period	8.42	2.00	2.00	2.00	2.00	-	-	-	-	-	-
Options Outstanding End Of Period	40.06	24.00	14.00	10.00	7.00	5.00	-	-	-	-	-
Options Exercisable End of Period	27.10	16.00	9.00	6.00	4.00	3.00	-	-	-	-	-
<b>Price</b>											
Weighted Average Fair Value per Option	9.87	11.21	15.39	13.59	6.84	5.40	-	-	-	-	-
Avg Exercise Price (Options Outstanding)	25.84	27.14	29.79	34.14	20.05	20.78	-	-	-	-	-
Avg Exercise Price (Options Exercisable)	25.96	25.81	25.65	28.73	17.44	19.04	-	-	-	-	-
Stock Option Valuation Model	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00
<b>Assumptions</b>											
Stock Opt Valuation - Risk Free Rate (%)	1.20	0.70	0.60	1.20	1.40	-	-	-	-	-	-
Stock Opt Valuation - Expected Life (Yrs)	3.80	4.00	4.10	4.10	4.10	-	-	-	-	-	-
Stock Opt Valuation - Expected Volatil (%)	38.00	38.00	34.00	29.00	27.00	-	-	-	-	-	-
Stock Opt Valuation - Dividend Yield (%)	-	-	-	-	-	-	-	-	-	-	-
<b>Stock Expense</b>											
Expense For Stock-Based Compensation	458.00	488.00	609.00	373.00	396.00	416.00	483.00	538.00	415.00	417.00	477.00
Stock Option Expense (After Tax)	-	-	-	-	-	-	-	-	-	-	-

Generado por: Carlos Daboub

Revisado por: Gerardo Martinez